

# BeauMorgan

1303 Marsh Rd  
Pittsford, NY 14534

beaumorgan.com  
info@beaumorgan.com  
585.301.7970



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## Form ADV Part 2B

### Firm Brochure Supplement

Morgan Allen

CRD# 6566064

[morgan@beaumorgan.com](mailto:morgan@beaumorgan.com)

585-301-6282

Beau Morgan Advisors

IARD# 336355

This Brochure Supplement provides information for Morgan Allen that supplements the Beau Morgan Advisors brochure. You should have received a copy of that brochure. Please contact us at 585-301-7970 or [info@beaumorgan.com](mailto:info@beaumorgan.com) if you did not receive Beau Morgan Advisors' Brochure or if you have any questions about the contents of this supplement.

Additional information about Morgan Allen is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

*Money is nothing without people.*

# Educational Background and Business Experience

Morgan Allen, born in 1993 and studied Economics at Florida Southern College. Morgan Allen's employment information is listed below.

## **Jr. Partner, Investment Analyst**

Beau Morgan Advisors 2025 – Present

## Investment Adviser

Stratos Wealth Advisors July 2024–March 2025

## Independent Consultant

Self Employed April 2023 - April 2024

## Financial Adviser

Capitol Securities Management July 2021 – April 2023

## Disciplinary Information

Morgan Allen has not been and/or is presently not involved in any disciplinary, legal, or regulatory events that would be material to a client's evaluation of her or Beau Morgan Advisors.

## Other Business Activities

Morgan Allen does not engage in any other business activities.

## Additional Compensation

Morgan Allen does not receive any additional compensation.

## Supervision

Beau Cornish, Chief Compliance Officer of Beau Morgan Advisors is responsible for supervising the investment advisory activities of the investment adviser representatives. Beau Cornish monitors and reviews all forms of written communications that the investment adviser representatives provide to clients. Beau Cornish can be contacted via telephone at 585-301-7970 and via email at [beau@beaumorgan.com](mailto:beau@beaumorgan.com).

## Requirements for State-Registered Advisers

- A. Morgan Allen has not been involved in an award or found liable in any arbitration claim or in any civil, self-regulatory organization or administrative proceedings.
- B. Morgan Allen has not been the subject of a bankruptcy petition.